

Marston's Pubs Parent Limited Reconciliation between Final Investor Report and Final Accounts For the 53 weeks ended 5 October 2013

| | Final investor report £m | Exceptional items £m | Write off goodwill on disposals £m | Property impairments £m | Final accounts £m |
|-----------------------|--------------------------------|----------------------------|---|-------------------------------|-------------------------|
| Turnover | 421.0 | - | - | - | 421.0 |
| Trading expenses | (315.9) | (0.4) | (5.4) | 0.9 | (320.8) |
| Operating profit | 105.1 | (0.4) | (5.4) | 0.9 | 100.2 |
| Goodwill amortisation | 10.6 | - | - | - | 10.6 |
| Depreciation | 15.9 | - | - | - | 15.9 |
| EBITDA | 131.6 | (0.4) | (5.4) | 0.9 | 126.7 |